

ORCHESTRA Statement of Testamentary Provision for Legacy Circle Members

NAME (as you would have it published)
As a Legacy Circle member, your name will be listed on our website, in our season program, in materials for our annual meeting and possibly in a newsletter or other mailings unless you request otherwise.
Do NOT publish in donor recognition materials.
DO publish in donor recognition materials with the idea that the publication may inspire others to give.
For accurate recordkeeping, please indicate the type of support you have made in your estate plans. Bear in mind that this document can be amended or updated in the future. We understand that this information is for planning purposes only and that values are subject to change.
DESCRIPTION (a general description of the type of provision: will, retirement account, revocable trust, etc., including a definition of provision that includes a percentage of total estate or a specific dollar amount):
ANTICIPATED APPROXIMATE VALUE OF FUTURE GIFT:
PURPOSE:
The gift is unrestricted and may be used where the need is greatest at the time.
The gift is restricted and to be used for the following purpose:
Signature:
Date:
Birthdate:

Thank you. We appreciate your generosity, a gift that will help sustain the FSO far into the future. Please return this form to the Flagstaff Symphony Association, P.O. Box 122, Flagstaff, AZ 86002